

DRAFT AGENDA

Working Committee

Southwestern Illinois Development Authority
1022 Eastport Plaza Drive, Collinsville, Illinois 62234
Thursday, October 21, 2010 at 6:00 PM

1. Approval of Minutes

- A. September 16, 2010 Working Committee Meeting Minutes (**Attach. 1A**) Action

2. Report of Working Committee:

- A. **RESOLUTION** authorizing the issuance of Local Government Program Revenue Bonds, Series 2010-A (Southwestern Illinois Flood Prevention District Council Project–Tax Exempt Bonds) of the Southwestern Illinois Development Authority in an aggregate principal amount not to exceed \$80,000,000; providing the details thereof; confirming the sale thereof; authorizing the execution and delivery of a Depository Agreement, a Local Government Securities Purchase Agreement, a Purchase Contract and related documents; approving the distribution of a Preliminary Official Statement and an Official Statement; and related matters. (**Attach. 5A**) Information/Discussion
- B. **RESOLUTION** authorizing the issuance of Taxable Local Government Program Revenue Bonds, Series 2010-B (Southwestern Illinois Flood Prevention District Council Project-Build America Bonds) of the Southwestern Illinois Development Authority in an aggregate principal amount not to exceed \$80,000,000; providing the details thereof; confirming the sale thereof; authorizing the execution and delivery of a Depository Agreement, a Local Government Securities Purchase Agreement, a Purchase Contract and related documents; approving the distribution of a Preliminary Official Statement and an Official Statement; and related matters. (**Attach. 5B**) Information/Discussion
- C. **RESOLUTION** authorizing the issuance of Taxable Local Government Program Revenue Bonds, Series 2010-C (Southwestern Illinois Flood Prevention District Council Project-Recovery Zone Economic Development Bonds) of the Southwestern Illinois Development Authority in an aggregate principal amount not to exceed \$30,000,000; providing the details thereof; confirming the sale thereof; authorizing the execution and delivery of a Depository Agreement, a Local Government Securities Purchase Agreement, a Purchase Contract and related documents; approving the distribution of a Preliminary Official Statement and an Official Statement; and related matters. (**Attach. 5C**) Information/Discussion

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| D. <u>Don Johnson \$215,000 Performance Bond</u> (Attach. 5D) | Information/Discussion |
| E. <u>East St. Louis Housing Authority Loan</u> (Attach. 5E) | Information/Discussion |
| F. <u>Treasurer's Report</u> (Mr. Plummer)
September 2010 Financial Reports – SWIDA and East St. Louis
Development Fund (Attach. 5F)) | Information/Discussion |
| 3. Other Business/Adjournment | Information/Discussion |

DRAFT AGENDA TO BE APPROVED AT THE BOARD MEETING
Southwestern Illinois Development Authority
1022 Eastport Plaza Drive, Collinsville, Illinois 62234
Thursday, October 21, 2010 Immediately Following Working Committee Meeting

ITEM

RESPONSE REQUESTED

1. Call to Order
2. Approval of Minutes
 - A. September 16, 2010 Board Meeting Minutes (**Attach. 2A**) Action
3. Approval of Agenda Action
4. Public Comment
5. **Report of Working Committee:**
 - A. **RESOLUTION** authorizing the issuance of Local Government Program Revenue Bonds, Series 2010-A (Southwestern Illinois Flood Prevention District Council Project–Tax Exempt Bonds) of the Southwestern Illinois Development Authority in an aggregate principal amount not to exceed \$80,000,000; providing the details thereof; confirming the sale thereof; authorizing the execution and delivery of a Depository Agreement, a Local Government Securities Purchase Agreement, a Purchase Contract and related documents; approving the distribution of a Preliminary Official Statement and an Official Statement; and related matters. (**Attach. 5A**) Information/Discussion/Action
 - B. **RESOLUTION** authorizing the issuance of Taxable Local Government Program Revenue Bonds, Series 2010-B (Southwestern Illinois Flood Prevention District Council Project-Build America Bonds) of the Southwestern Illinois Development Authority in an aggregate principal amount not to exceed \$80,000,000; providing the details thereof; confirming the sale thereof; authorizing the execution and delivery of a Depository Agreement, a Local Government Securities Purchase Agreement, a Purchase Contract and related documents; approving the distribution of a Preliminary Official Statement and an Official Statement; and related matters. (**Attach. 5B**) Information/Discussion/Action

DRAFT AGENDA TO BE APPROVED AT THE BOARD MEETING

Southwestern Illinois Development Authority

1022 Eastport Plaza Drive, Collinsville, Illinois 62234

Thursday, October 21, 2010 Immediately Following Working Committee Meeting

- C. RESOLUTION** authorizing the issuance of Taxable Local Government Program Revenue Bonds, Series 2010-C (Southwestern Illinois Flood Prevention District Council Project-Recovery Zone Economic Development Bonds) of the Southwestern Illinois Development Authority in an aggregate principal amount not to exceed \$30,000,000; providing the details thereof; confirming the sale thereof; authorizing the execution and delivery of a Depository Agreement, a Local Government Securities Purchase Agreement, a Purchase Contract and related documents; approving the distribution of a Preliminary Official Statement and an Official Statement; and related matters. **(Attach. 5C)** Information/Discussion/Action
- D. Don Johnson \$215,000 Performance Bond (Attach. 5D)** Information/Discussion/Action
- E. East St. Louis Housing Authority Loan (Attach. 5E)** Information/Discussion/Action
- F. Treasurer's Report** (Mr. Plummer) Information/Discussion/Action
September 2010 Financial Reports – SWIDA and East St. Louis Development Fund **(Attach. 5F)**
- 6. Report of Committee to Nominate Officers for FY2011** Information/Discussion/Action
(Mr. Plummer)
- 7. Executive Director's Report** (Mr. Lundy) Information/Discussion
- 8. Chairman's Report** (Mr. Lombardi) Information/Discussion
- 9. Other Business/Adjournment** Information/Discussion/Action